

THE AI MINING STOCK SCREENER

A 5-Point Checklist by Tapos Kumar

1. Confirmed AI contract? (Not exploring)

→ Look for press releases with dollar value and duration (10+ years preferred)

2. Modular data center design?

→ Search earnings calls for “LEGO block”, “interchangeable”, “multi-tenant”

3. Low power cost locked in?

→ Ideal: under \$0.04/kWh. Check Power Purchase Agreements (PPAs)

4. Valuation gap: AI contract value > market cap?

→ Example: Hut 8 has \$7B AI lease, \$2B market cap → potential upside

5. No excessive dilution?

→ Check recent secondary offerings. Less than 20% share dilution in 12 months = healthy

BONUS: CEO compensation tied to AI revenue, & not related with Bitcoin production.

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Remember = This is not financial advice.