

THE AI MINING STOCK SCREENER

A 5-Point Checklist by Tapos Kumar

Page 1 – Table 1: Miner AI Contract Comparison

Company	Contract Value (\$B)	Duration (yrs)	Partner	Margin Type
Core Scientific	\$10.2	12	CoreWeave	AI training
TeraWulf	\$12.8	10	Undisclosed	HPC
Hut 8	\$7.0	15	AI startup	AI inference
Cipher Mining	\$5.5	12	Google	Cloud compute
IREN	\$4.2	10	Microsoft	AI training

Page 2 – Table 2: Margin Comparison & Power Costs

Business Line	Gross Margin (2026)	Power Cost as % of Revenue	Typical Contract Length
Bitcoin Mining	58-62%	35-45%	None (spot)
AI Cloud (inference)	83-87%	8-12%	10-15 years
AI Training	80-85%	10-15%	3-5 years

Source: Data compiled by Finance Ideas from SEC filings, Bloomberg Intelligence, CoinShares. Table by Tapos Kumar.

© Tapos Kumar – Free to share with link to financeideas.org/bitcoin-miners-ai-compute-providers

Remember = This is not financial advice.